

Completing New York State Training through RegEd

Navigating to and Registering on RegEd

- Navigate to: <https://secure.reged.com/TrainingPlatform/index.html>.
- If already registered, log in at the top right.
- If not already registered, select register online on the right side of the screen.
 - From there, complete the registration form to set up an account.
- You can also click directly on the state of New York on the map for more information about NY Requirements

IRI Insured Retirement Institute

RegEd

Login Email Address: Password:
☐ Save User Name
[Forgot my password?](#)

TRAINING PLATFORM >> **RULES AND REGULATIONS** **News** **CONTACT US** **ABOUT US**

Welcome to the industry's largest and most comprehensive annuities training platform. Log in now to experience our real-time reciprocity and requirements tracking engine and meet your training requirements today.

Participating Carriers
Jackson National Life Insurance Company

Producers Get Started
1. Register online and create a profile.
2. Complete your state-mandated annuity training.
3. Complete Carrier-specific courses as they are assigned to you.

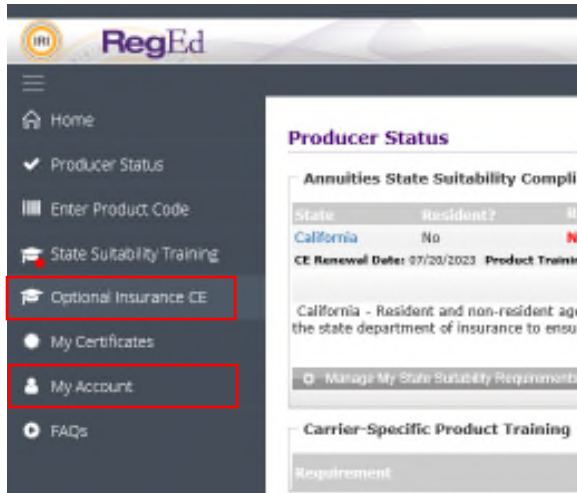
Other Available CE Courses

News
• RegEd Named Best Mid-Size Technology Company by the North Carolina Technology Association

Signing Up for New York Training Courses

After Logging In:

- Before completing training, please go to “My Account” and confirm that your information (especially NPN) is correct.
- Click on **Optional Insurance CE** on the left side of the screen



- Next, choose whether or not you want to receive CE Credits:

1 Select Your License >> Choose Courses / CE Place Your Order

Insurance and/or Professional Designation CE Options

Do you want to receive Insurance and/or Professional Designation CE Credits?

- ☐ I want to receive Insurance and/or Professional Designation CE Credits
☐ I DO NOT want to receive Insurance and/or Professional Designation CE Credits

If Electing to Receive CE Credits

- If you elect to receive CE Credits, there are three courses to choose from. Both a five-hour and one-hour course that covers both life and annuity, or a two-hour course that will only meet the requirement for life products:
 - o Select New York from the State Selections Drop Down
 - o Check the “Annuity” box for the five-hour course or the one-hour course or the “Life and Health” box for the two-hour.
 - o Then click proceed:

Select Your License

Choose Courses / CE

Place Your Order

Insurance and/or Professional Designation CE Options

Do you want to receive Insurance and/or Professional Designation CE Credits?

☒ I want to receive Insurance and/or Professional Designation CE Credits
☐ I DO NOT want to receive Insurance and/or Professional Designation CE Credits

Order Instructions: To order insurance and/or professional designation CE credit, choose the state(s) and/or professional designation(s) below. To receive state specific product Training and/or Long Term Care/Partnership Training credits, choose the appropriate state(s) and look for the courses that meet these requirements in the Notes section. After making all of your selection, select **Proceed**.

State Selections:

☒ New York
 ☒ (Requirements)
 ☒ Annuity (2)
 ☐ Life and Health (37)
 ☐ Property and Casualty (42)

- If you are choosing to do a course that covers both life and annuity you can then choose between the one-hour or the five-hour:

Add Course	Credits	Course Rating	Price
Add State or Professional Designation CE			
NY: Annuity (2)			
☐ Best Interest of Clients in Life Insurance or Annuity Transactions: NY Reg 187-1 Hour Course (485_NY)			\$6.00
☐ CE Credit for New York	1.0 LA - Life/Accident & Health Agent, 1.0 LB - Life Broker, 1.0 C1 - Life Consultant, 1.0 LSB - Life Settlement Broker		\$5.00
☐ NY Reg 187: Suitability and Best Interest of Clients in Life Insurance and Annuity Transactions (484_NY)			\$0.00
☐ CE Credit for New York	5.0 LA - Life/Accident & Health Agent, 5.0 LB - Life Broker, 5.0 C1 - Life Consultant, 5.0 LSB - Life Settlement Broker		\$5.00
ClearCert Annuities Approved			
Proceed Cancel Top			

- If you have selected Life and Health then there will be a larger list. You can use the search bar at the top to get to just the two-hour course:

1 Matches found for "484_NY_L" within the filtered list:

Please select a course approved in the category for which you seek credit. Ex. Ethics, Flood, General, L&H, P&C, Other.

Add Course	Credits	Course Rating	Price
NY: Life and Health (1)			
☐ Best Interest of Clients in Life Insurance Transactions: NY Reg 187 Course (484_NY_L)			\$6.00
☐ CE Credit for New York	2.0 LA - Life/Accident & Health Agent, 2.0 LB - Life Broker, 2.0 C1 - Life Consultant, 2.0 LSB - Life Settlement Broker		\$5.00

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- Next, Review the CE information and click proceed once you have.
- After that, complete the necessary information to verify your license and click Submit Your Order. You will then need to enter credit card information and then will be able to complete the course.

Verify Information

Please verify your order below. To add more courses or credits, select the **Add More Courses and CE Credits** button below.

When you have verified your order and information, select the **Submit Your Order** button below.

Item	Credits	Course Rating	Item Price	Discount	Remove Item
NY Reg 187: Suitability and Best Interest of Clients in Life Insurance and Annuity Transactions (484_NY)			\$0.00	\$0.00	Remove
CE Credit for New York	5.0 LA - Life/Accident & Health Agent, 5.0 LB - Life Broker, 5.0 C1 - Life Consultant, 5.0 LSB - Life Settlement Broker		\$5.00	-\$5.00	Remove
			Item Total:	\$5.00	
			Discount:	-\$5.00	
			Grand Total:	\$0.00	

* Denotes required field

Provide State Required Information

The following information is required to properly process the Insurance CE credits that you are ordering.

* Social Security Number: ***-**-1234
 * New York License Number:

Provide Email and Delivery Address

Note: Email Address and Delivery Address is per your Profile Address

* Email Address: tprue@nationallife.com
 Delivery Address: 1 National Life Dr
 Montpelier VT 05604
 United States

Enter Payment Information

Please verify your order below. To add more courses or credits, select the **Add More Courses and CE Credits** button below.

When you have verified your order, select the **Submit Your Order** button below.

[Add More Courses and CE Credits](#)

Item	Credits	Course Rating	Item Price	Remove Item
Best Interest of Clients in Life Insurance or Annuity Transactions: NY Reg 187-1 Hour Course (485_NY)			\$6.00	Remove
Grand Total:			\$6.00	

This is a secure site. Please enter your credit card information below.
Charges from this transaction will appear on your credit card statement as "REGED INC".

Credit Card Information * Denotes required field

* Card Type:

* Card Number: * CVV:

* Cardholder First Name:

* Cardholder Last Name:

* Expiration Month: * Year:

Billing Address

☒ Billing Address Same as Contact Address

1 National Life Dr
Montpelier VT 05604
USA

[Submit Your Order](#) [Cancel Your Order](#)



If Not electing to receive CE Credits:

- If you elect to NOT receive CE Credits, click proceed after choosing this button.

[1 Select Your License >>](#) [Choose Courses / CE](#) [Place Your Order](#)

Insurance and/or Professional Designation CE Options

Do you want to receive Insurance and/or Professional Designation CE Credits?

- ☐ I want to receive Insurance and/or Professional Designation CE Credits
- ☒ I DO NOT want to receive Insurance and/or Professional Designation CE Credits

Warning! Ordering CE after the course is completed is NOT allowed for most states.

[Proceed](#)

- You can still choose between the one-hour or five-hour courses to cover both life and annuity or the two-hour course to cover only life.
- Using the search tool you can search 485 (for the one-hour) or 484 (for the five hour or two-hour)

[Search](#)

[Return to My Selections](#)

1 Matches found for "485" within the filtered list:

Please select a course approved in the category for which you seek credit. Ex. Ethics, Flood, General, L&H, P&C, Other.

Add Course	Credits	Course Rating	Price
☐ Add State or Professional Designation CE			
☐ Best Interest of Clients in Life Insurance or Annuity Transactions: NY Reg 187-1 Hour Course (485_NY)			\$6.00

[Search](#)

[Return to My Selections](#)

2 Matches found for "484" within the filtered list:

Please select a course approved in the category for which you seek credit. Ex. Ethics, Flood, General, L&H, P&C, Other.

Add Course	Credits	Course Rating	Price
☐ Add State or Professional Designation CE			
☐ Best Interest of Clients in Life Insurance Transactions: NY Reg 187 Course (484_NY_1)			\$6.00
☐ NY Reg 187: Suitability and Best Interest of Clients in Life Insurance and Annuity Transactions (484_NY)			\$6.00

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- Check the box next to this course and click proceed.

To receive credit you must select **Add** for the credits desired. If no credits appear, the courses you have completed or ordered are not approved for that state or professional designation. To review your completed order, select **Proceed**.

 Search

1 Matches found for "485_NY" within the filtered list:

[Bottom](#)

\$6.00

[Top](#)

© Caristi

- ### Enter Payment Information

Please verify your order below. To add more courses or credits, select the **Add More Courses and CE Credits** button below.

When you have verified your order, select the **Submit Your Order** button below.

Item	Credits	Course Rating	Item Price	Remove Item
Best Interest of Clients in Life Insurance or Annuity Transactions: NY Reg 187-1 Hour Course (4B5_NY)				Remove
			Grand Total:	\$6.00
				\$6.00

This is a secure site. Please enter your credit card information below.
Charges from this transaction will appear on your credit card statement as "REGED INC".

* Denotes required field

* Card Type:
 * Card Number: CVV
 * Cardholder First Name:
 * Cardholder Last Name:
 * Expiration Month: Year:

1 National Life Dr
Montpelier VT 05604
USA

[Cancel Your Order](#)